

April 24, 2025

To all shareholders,

2-3-35 Zengenji-cho, Miyakojima-ku, Osaka-shi Osaka 534-0015

Milbon Co., Ltd.

Hidenori Sakashita, President & CEO

Announcement of a Resolution from the Board of Directors Regarding a Share Offering

Milbon Co., Ltd. hereby announces that it has passed a resolution at a meeting of the Board of Directors held on April 11, 2025, in regard to the following matters for the offering of shares.

1. Type and number of shares to be offered: 30,314 shares of common stock
2. Amount to be paid: 2,843 yen per share
3. Description and value of shares  
for the purpose of investment: Based on the resolution passed at the Board of Directors held on April 11, 2025, the purpose of the offering is (i) a monetary compensation claim granted to seven Company directors, and (ii) a monetary claim granted to seven Company executive officers, totaling 86,182,702 yen (the amount of money (compensation) to be offered for each share is 2,843 yen).
4. Delivery date of shares: May 9, 2025